



Intake Form

Today's Date ____/____/____

Thank you for taking the time to complete the following information which will help me to better assess your health needs. You may be as brief as you like. All information is confidential.

GENERAL INFORMATION

Name _____ Birthdate ____/____/____ Age _____ Pronouns _____

Address _____ City _____ State _____ Zip _____

Phone Numbers (please mark * next to preferred number)

Home _____ Cell _____ Work _____

E-mail address _____

Marital Status _____ #of children _____ their ages _____

Occupation _____ Hours worked per week _____

Employer & commute time _____

How did you hear about us? _____

If via person, who may we thank? _____

EMERGENCY CONTACT

Name _____ Phone _____ Relationship _____

UNDER 18 RESPONSE PARTY INFORMATION

Name _____ Relationship to Patient _____

HEALTHCARE PROVIDERS - PLEASE LIST THOSE YOU WORK WITH

Physicians: GP/Primary Care: _____ seeking one? Y N

OB-GYN: _____ seeking one? Y N

Specialist (describe): _____ seeking one? Y N

Chiropractor: _____ seeking one? Y N

Massage Therapist: _____ seeking one? Y N

Physical Therapist: _____ seeking one? Y N

Psychotherapist: _____ seeking one? Y N

Personal Trainer: _____ seeking one? Y N

Midwife: _____ seeking one? Y N

Other: _____

Previous experience with acupuncture? Y N

With whom & results _____

Last treatment date, approximately _____

HEALTH HISTORY

Please list your major health concerns in order of importance to you: _____

Indicate those that apply to your past medical history:

- | | | |
|--|--|---|
| <input type="checkbox"/> Adverse reaction to medical treatment | <input type="checkbox"/> Hepatitis/Liver disease | <input type="checkbox"/> Sciatica |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Herpes | <input type="checkbox"/> Scarlet fever |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Seizures/Epilepsy |
| <input type="checkbox"/> Arthritis or rheumatism | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Sinus infections |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Immune disorder | <input type="checkbox"/> Skin disease |
| <input type="checkbox"/> Attempted suicide | <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Special diet |
| <input type="checkbox"/> Birth Trauma | <input type="checkbox"/> Kidney disorder | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Substance abuse |
| <input type="checkbox"/> Blood disease | <input type="checkbox"/> Lyme’s disease | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Cancer or tumor | <input type="checkbox"/> Lymph nodes removed | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Mental illness | <input type="checkbox"/> Ulcer |
| <input type="checkbox"/> Emphysema | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Venereal Disease/STD |
| <input type="checkbox"/> Eating disorder | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Other Chronic or Contagious Diseases |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Polio | _____ |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Rheumatic arthritis | _____ |
| | <input type="checkbox"/> Rheumatic fever | |

List any serious diseases, injuries, surgeries, or hospitalizations you have had & the year they occurred:

Please approximate dates & briefly describe the nature of any traumatic experiences you have had (e.g. divorce, injury, family death, bankruptcy, job loss, pandemic, etc).

Date ____/____/____ Event _____ Date ____/____/____ Event _____

Date ____/____/____ Event _____ Date ____/____/____ Event _____

Date ____/____/____ Event _____ Date ____/____/____ Event _____

FAMILY HISTORY

List any family physical or mental illnesses & age of death

Mother _____

Father _____

Grandparents _____

Siblings _____

Children _____

MEDICATIONS, HERBS, SUPPLEMENTS

List those you are currently taking

Name _____ Reason _____ How long & Dose _____

Name _____ Reason _____ How long & Dose _____

Name _____ Reason _____ How long & Dose _____

Name _____ Reason _____ How long & Dose _____

Name _____ Reason _____ How long & Dose _____

LIFESTYLE HABITS

Describe your typical daily diet:

Breakfast _____ Lunch _____

Dinner _____ Snacks _____

Special diet

3 unhealthy foods you eat _____

DO YOU:

YES NO

- Average 6-8 hours of sleep? Y N
- Have a supportive relationship? Y N
- Have a history of abuse? Y N
- Enjoy your work? Y N
- Take vacations? Y N
- Spend time outside? Y N
- Exercise? Y N
- Watch TV? Y N
- Read books? Y N
- Computer games/browsing Y N
- Spiritual/religious practice? Y N
- Smoke cigarettes? Y N
- Smoke cigarettes in the past? Y N
- Eat out often? Y N
- Drink coffee? Y N
- Drink tea? Y N
- Drink soft drinks? Y N
- Add sugar? Y N
- Drink alcohol? Y N
- Use recreational drugs? Y N
- Have an addiction? Y N
- Been outside the US in the past 12 months? Y N

- What is the major source of joy in your life

- What is the major source of stress in your life

- Describe exercise: _____
- How many hours weekly? _____
- How many hours weekly? _____
- How many hours weekly? _____
- Describe: _____
- How much? _____
- How many years? _____
- How many meals a week? _____
- How many cups a day? _____
- How many cups a day? _____
- How many a day? _____
- How much? _____
- How many drinks a week? _____
- What & how often? _____
- To what & how long? _____
- Where? _____

HOW OFTEN DO YOU CONSUME THE FOLLOWING?

1- Frequently. 2-Occasionally 3- Rarely. 4- Never

Dairy	Juice	Fried Food
Caffeine	Meat	Soda
Sweets	Salt	Water

What are your goals for your health? _____

Please mark the appropriate squares in the following list of symptoms.

If you have had a symptom in the *past* and do not have it now, check the box like this:

If you are having the symptom *currently*, fill in the box like this:

LIVER / GALLBLADDER

- Depression / Stress
- Headaches / Migraines
- Red / Dry / Itchy Eyes
- Visual Problems / Blurred Vision
- Dizziness
- Gall Stones
- Feeling of Lump in Throat
- Clenching Teeth at Night
- Muscle Cramping / Twitching
- Neck / Shoulder Pain / Tightness
- Seizures / Tremors
- Poor Circulation
- Soft / Brittle Nails
- Bitter Taste in Mouth
- PMS / Menstrual Problems
- Tendonitis
- Pain Below Ribcage
- Do you crave: Sour
- Tend to be Irritable / Angry

HEART / SMALL INTESTINE

- Heart Palpitations
- Rapid or Irregular Heartbeat
- Chest Pain
- High Blood Pressure
- Low Blood Pressure
- Insomnia / Sleep Problems
- Vivid Dreams / Nightmares
- Easily Startled
- Dark Urine
- Red Complexion
- Do you crave: Bitter
- Anxiety / Nervous or Restless

SPLEEN / STOMACH

- Body Heaviness
- Hard to Get Up in the Morning
- Muscles Often Feel Tired
- ____ Energy Level: 1-10 (low to high)
- Edema (Hands Feet)
- Easily Bruising / Bleeding
- Bad Breath
- Sweetish Taste in Mouth
- Lack of Taste
- Excess or Low Appetite (circle which)
- Excess or Lack of Thirst (circle which)
- Nausea / Vomiting
- Gas / Belching
- Hemorrhoids
- Organ Prolapse (i.e. Uterus)
- Chronic Loose Stools
- Abdominal Pain

- Indigestion / Heartburn
- Brain Foggy
- Mouth Ulcers
- Tendency to Gain Weight
- Do you crave: Sweet
- Over-thinking / Worry

LUNG / LARGE INTESTINE

- Bloody Cough
- Dry Cough
- Chronic Cough
- Cough with Sputum
- Nasal Discharge
 - White
 - Yellow
 - Green
- Post Nasal Drip
- Sinus Infection / Congestion
- Itchy, Red, or Painful Throat
- Dry Mouth / Nose / Throat
- Skin Rashes / Hives
- Snoring
- Shortness of Breath
- Allergies / Asthma
- Low Immunity
- Catch Colds Easily
- Bronchitis
- Black or Bloody Stools
- Constipation
- IBS
- Diarrhea
- Colitis / Spastic Colon
- Do you crave: Pungent / Spicy
- Grief / Sadness

KIDNEY / URINARY BLADDER

- Urinary Problems (i.e. night-time) _____
- Bladder Infection
- Incontinence
- Weakness / Pain in Low Back
- Osteoporosis
- Feel Cold or Hot Easily (circle which)
- Cold Hands / Feet
- Low or Excess Sex Drive (circle which)
- Dark Circles Under Eyes
- Thyroid Problems _____
- Poor Memory
- Hair Loss / Grey Hair
- Hearing Problems / Tinnitus
- Cavities
- Hot Flashes / Night Sweats
- Impotence or Premature Ejaculation (circle which)
- Do you crave: Salt
- Fear